

COMMONWEALTH of VIRGINIA

NELSON SMITH COMMISSIONER

DEPARTMENT OF BEHAVIORAL HEALTH AND DEVELOPMENTAL SERVICES Post Office Box 1797 Richmond, Virginia 23218-1797 Telephone (804) 786-3921 Fax (804) 371-6638 www.dbhds.virginia.gov

OFFICE OF LICENSING LICENSING REGULATIONS "OVERHAUL" (12VAC 35-48 AND 12VAC35-105)

2023 REGULATORY ADVISORY PANEL MINUTES

Meeting #3, July 11, 2023 10:00 AM – 2:00 PM

This meeting was conducted entirely electronically.

I. Welcome

Jae Benz, Licensing Director, thanked panel members for agreeing to participate and provide technical assistance on the overhaul of the department's licensing regulations. Ms. Benz recapped what was covered in the first and second RAP meetings on June 20 and June 27, 2023, and what would be covered in this meeting.

II. Review

Ms. Benz reminded members the focus for the meeting would be on the draft Case Management Chapter in the morning session and time to receive comments on all drafts for the rest of the meeting.

III. REVIEW: CASE MANAGEMENT CHAPTER – SECOND REVISION

Prioritized Issues

The panel discussed two targeted areas:

- **DEFINITIONS 12VAC35-112-10**
- INDIVIDUALIZED SERVICE PLAN; INDIVIDUALIZED SUPPORTS PLAN; SERVICE PLANNING -12VAC35-112-70

Following the receipt of assistance on the targeted list, staff received comments on any additional areas.

IV. Break – Lunch

The panel paused its discussion for a lunch break for 30 minutes.

V. OTHER MEMBER COMMENTS ON THE DRAFTS

Following the receipt of assistance on the targeted list, staff received comments on additional areas within the:

- General Chapter, including:
 - Corrective action plans, the definition of serious incident, change of ownership, modification applications, training, and individual records;

- Residential Chapter, including:
 - Nutrition, and sponsored residential home services for children; and
- Center-based Chapter, including:
 - Review of issues from previous meetings, and the requirements for substance abuse intensive outpatient program criteria.

VI. Closing Comments and Adjournment

There being no further business, Ms. Benz adjourned the meeting at 1:22 p.m.

Members or Acting Alternates Present:

Julie Allen (Julie Dwyer Allen) Melanie Bond (Melanie Bond Artis) Mindy Carlin Trey Cave Meneika Chandler Laura Davis Jennifer Faison Melissa Garcia Wendy Gullion Ashley Harrell Jaime Hoyle Suzanne Klaas John Lindstrom Shenee McCray Celia McCauley-Wittl Allison Meyer Sam Northington Jason Perkins Laura Reed Deanna Rennon Robert Rezendes Patricia Richardson John Weatherspoon Nate Woodard

DBHDS Staff Present:

Jae Benz; Tonya Carr; Veronica Davis; Mackenzie Glassco; Chesna Gore; Madelyn Lent; Dev Nair; Kimora Porter; Susan Puglisi; Ruth Anne Walker; Tonia Woolfolk.

Others Present:

15404501050 17038353671 18608182689 Lisa Adkins Angelene Ashley E. Airington Charlotte Arbogast Clearr-JAArcher Erin Barrett Susan Bergmann Linda Butler LeVar Bowers Eric Caminiti Laurie Camp Court Campbell DClaiborne Amanda Craig Benita Davis Deanna Devin

Virginia Dingler **Divine World Changers** Heather Fritz Tania Hammock Garrett Hamilton Franswalla Hickman Alicia Jackson Jameila jjarvis Jennfier Jarvis Nicole Jewell Kimberly Jocelyn Key Courtney Lakin Michelle Lakins Nicole Lewis Monica M. Latonica Maness Becca Martel David Meadows

Lisa McIntosh A mccorkill **Tracy Moler** Molly DeAnne Mullins Noellie deborah phelps carrie.penn **Emily Reynolds** Kelly Robinson Dr. Rafaella Sale Hannah Setzer Jennifer Sherman **Cassie Staples** stella Magnolia Stuart Tara Cassidy Taylor Tracey Thomas Brandi Tinsley

2023 Regulatory Advisory Panel Membership and Staff *Only one panelist representative serving on a meeting at a time.*

| ТҮРЕ | Region | Agency/Org | Job Title | First Name | Last Name | Alternate/cc: |
|---|-----------|---|--|------------|----------------|--|
| Association | Statewide | Virginia Association of Community Based Providers | Executive Director | Mindy | Carlin | Cate Powell 6/20; Jennifer Sherman |
| Association | Statewide | Virginia Association of Community Services Boards | Executive Director | Jennifer | Faison | |
| Association | Statewide | Virginia Network of Private Providers | Executive Director | Jennifer | Fidura | Meneika Chandler |
| Association | Statewide | Virginia Association of Community Rehabilitation Programs (vaACCSES) | Executive Director | Karen | Tefelski | |
| Association - Behavioral Health and Private Hospitals | Statewide | Dominion Hospital | Director of Operations | Melissa | Garcia Preston | |
| Authorized Representative | 5 | | Family Member/Authorized Representative | Patricia | Richardson | |
| CSB Executive Director | 1 | Portsmouth Department of Behavioral Healthcare Services | Director of Behavioral Healthcare Services | Nate | Woodard | |
| CSB Executive Director | 4 | Richmond Behavioral Health Authority | Executive Director | John | Lindstrom | Shenee McCray |
| Professional - Peer | 3 | On Our Own of Roanoke | Executive Director | Robin | Hubert | Adam Babb |
| Professional - LMHP | 5 | Hampton Newport News CSB | LPC, CSAC | James | Strickland | Melanie Bond-Artis |
| Professional- QI/RM specialist | 5 | Goochland Powhatan CSB | ADA Coordinator | Allison | Meyer | |

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|--|--------|------------------------------------|---|------------|---------------------|----------------------|
| Service - DD Supportive In- Home | 4 | Cornerstone Support Services | CEO | Trey | Cave | |
| Service - Psychosocial rehab | 3 | Roanoke Resource | Founder | Celia | McCauley- Wittl | |
| Service - Residential - DD | 4 | Wall Residences | CEO & President | John | Weatherspoon | |
| Service - Respite DD | 5 | Just People | | Gail | Hardy- Patterson | |
| Service - Supervised living | 1 | Rappahannock Area CSB | Director of Compliance | Stephanie | Terrell | Robert Rezendes |
| Service - TDT | 4 | National Counseling Group | Director of Evidence-Based Programs and Risk Management Coordinator | Oliver | Agee | |
| Service- ASAM Residential | 3 | Eagles Nest Regeneration | Addiction and Substance Abuse Counselor | Peter | Burgraff | |
| Service-CM | 2 | Alexandria CSB | CSB Executive Director | Phil | Caldwell | |
| Service- Residential | 3 | Mt. Rogers CSB | Chief Residential Officer | Wendy | Gullion | Sandy Bryant |
| Service-Day Support | 5 | Noble Care | Program Administrator | Jacqueline | Myrick | |
| Service-Quality | 3 | Mt. Rogers CSB | Chief CQI Officer | Laura | Davis | Sandy Bryant |
| Service-Group Home | 1 | Community Residences, Inc. | Senior Clinical Director | Julie | Dwyer-Allen | |
| Service-MH | 1 | Northwestern CSB | COO | Mark | Gleason | Mike Elwell |
| Service-SA | 4 | District 19 CSB | SUD Director | Sam | Northington | Tonette Robertson |

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|------------------------------|--|----------------------------|---|------------|-----------|---|
| Agency Partner-DHP BOC | Statewide | DHP Board of Counseling | Executive Director | Jaime | Hoyle | |
| Agency Partner-VBPD | Statewide | VBPD | Executive Director | Teri | Morgan | |
| Agency- Partner-DHP | Statewide | DHP | Senior Policy Analyst | Erin | Barrett | Matthew Novak |
| Agency- Partner-DMAS | Statewide | DMAS | Behavioral Health Policy Analyst | Ashley | Harrell | Laura Reed, Jason Lowe, Suzanne Klaas |
| Agency- Partner-DMAS | Statewide | DMAS | Waiver Operations Manager | Jason | Perkins | |
| DBHDS Staff | Behavioral Health Services Division | DBHDS | Director of Substance Use Services | Candace | Roney | |
| DBHDS Staff | Senior Leadership | DBHDS | Assistant Commissioner, Division of Provider Management | Dev | Nair | |
| DBHDS Staff | Office of Licensing | DBHDS | Director of Licensing | Jae | Benz | |
| DBHDS Staff | Office of Licensing | DBHDS | Legal Operations Manager | Tonya | Carr | |
| DBHDS Staff | Office of Licensing | DBHDS | Associate Director | Veronica | Davis | |
| DBHDS Staff | Office of Licensing | DBHDS | Associate Director | Mackenzie | Glassco | |
| DBHDS Staff | Office of Licensing | DBHDS | Licensing Legal and Regulatory Manager | Chesna | Gore | |
| DBHDS Staff | Office of Regulatory Affairs | DBHDS | Regulatory and Research Specialist | Susan | Puglisi | |
| DBHDS Staff | Office of Regulatory Affairs | DBHDS | Director of Regulatory Affairs and State Board Liaison | Ruth Anne | Walker | |